



Electrosteel USA

May 28, 2009

U.S. Pipe and Foundry
Attn: Mr. Ray Torok, President
P.O. Box 10406
Birmingham, AL 35202

Re: License of Tyton Trademark

Dear Mr. Torok,

Electrosteel USA, a wholly owned subsidiary of Electrosteel Castings, LTD in Kolkata, India would like to discuss with you U.S. Pipe's interest in licensing your trademarked "Tyton" push-on joint system. After thorough research, we have found the Tyton joint to be a well respected and commonly used joint system throughout the ductile iron pipe industry.

For your convenience, I will call you on Monday, June 8th at 10:00am CST in hopes of scheduling a time for us to talk. I will of course be available before then and can be reached at the number below if this would be more convenient for your schedule.

Thank you for your consideration and I look forward to talking with you soon.

Respectfully,


Danny Swalley
Business Development Manager
205-516-8154 – Mobile

Cc: Mr. Gary Crawford, Vice President - Sales